



INVESTMENT | NEW HOME PURCHASE | RE-FINANCING | FIRST HOME BUYERS | SELF EMPLOYED

**Your Complimentary Mortgage Health Check**

**Private and Confidential**

Mr/Mrs/Ms/Dr:.....

Address.....Post Code.....

Email.....

Please complete this column if you are purchasing a property:		Please complete this column if you already have a mortgage and you would like to find out if we can find you a better option:	
What price range are you considering?		Who is your mortgage lender?	
Is the property for you to live in or for investment purposes?		Current Debts i.e. Credit Card, Car lease, HECS, personal loans	
Will you be applying for First Home Owners Grant?		What is the current mortgage Interest rate? (located on your most recent loan statement)	
How much deposit would you like to contribute towards the purchase?		What is your current loan balance?	
What is your annual Income?		What is the estimated value of your property?	
↓		↓	
What is your preferred contact number (business hours)?			
What is the best time to call during business hours?			
Adviser details			

**Note:** Your home loan assessment is complimentary and no obligation. By supplying your email address, you agree to be included on our marketing database and receive newsletters, promotional material and industry news from time to time.

Please send to Kelly Wealth Lending Services, PO Box 1019, North Cairns, QLD 4870  
 Email: [lending@kellywealth.com.au](mailto:lending@kellywealth.com.au) Phone: 07 4041 2055 or fax to: 07 4041 2255